# ONLINE SERVICES REGISTRATION FOR ADVISER / MANAGER

To register for Utmost's online services please complete in BLOCK CAPITALS and return this registration.

All applications must be authorised by a Controlling Person or Authorised Signatory (director/beneficial owner or any person with power to direct the company and any natural person that holds directly or indirectly more than 25 percent of the shares or voting rights of the company or a documented Authorised Signatory).

Title: (Mr/Mrs/Miss/Ms/Other)		Surname:				
Forename:		Country:				
Date of birth:	d d m m y y y y					
Mobile:		Email:				
Adviser name:						
Adviser number(s):						
Are you a Controlling Pe	rson or Authorised Signatory withi	n the compa	ny?:	Yes <sup>1</sup> No <sup>2</sup>		
If no, employee position?:						
	ving registration details, which will be between 6 and 20 alphanumeri					
User names will be uniqu	ue so please consider your selectio	n carefully.				
User name:						
In the event that your rec	quested User Name has already be	en allocated	please provide an alternat	tive.		
User name alternative:						
Memorable name:	Please tick which question relates	to your choic	e of Memorable Name:			
Prompt:	Your place of birth? Your mother's middle name?					
	Your father's middle name?		Your best friend's na	me?		
	The name of your pet?		The first car you own	ied?		
	The name of the first school yo	u attended?	Your Memorable nur	nber?		
	The hospital you were born in	n?				
Memorable name:						

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## NOTE: REMEMBERING YOUR USERNAME AND MEMORABLE NAME IS ESSENTIAL FOR REGISTRATION AND ONGOING SECURE ACCESS. PLEASE KEEP A COPY FOR YOUR RECORDS.

#### DECLARATIONS

<sup>1</sup>On behalf of the above Company, I confirm I have the appropriate authority and hereby request that Utmost International grant me [Super-User] access rights to the Service Centre and associated online services ("Utmost Online"), which will enable me to set up and control 'administrator' and 'normal' user access rights, including PB dealing and to Manage Consultants, to records relating to the Introducer. I understand that if Terms of Business are not currently held with Utmost International, Adviser access will be granted.

<sup>2</sup>On behalf of the above Company, I request that Utmost International grant access to the Service Centre for this Applicant to access records relating to this Company. I understand that if Terms of Business are not currently held with Utmost International, Adviser access will be granted.

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ALTH SOLUTION

I acknowledge that Utmost International is not responsible for the actions of the Applicant and how they use the information obtained from the Service Centre. It is further acknowledged that we accept full responsibility for any breach of the Terms and Conditions and/or misuse of data by the Applicant and indemnifies and holds Utmost International harmless for any and all direct and/or indirect costs resulting from such breach or misuse. Furthermore I acknowledge that the applicant is responsible for notifying Utmost Worldwide immediately in writing should access, including individual adviser or consultant access to Utmost Online be no longer required. Utmost Online access will automatically be deleted after one year of inactivity.

#### DATA PROTECTION

Utmost Worldwide act as a Data Processor on behalf of Utmost International. To view the privacy statements for each party please visit https://utmostinternational.com/privacy-statements/

All personal information supplied by you will be treated both in confidence and in accordance with The Data Protection (Bailiwick of Guernsey) Law, 2017 ("the Law"). The Personal Data provided to us, will only be transferred or disclosed by us to third parties where it is permissible under the Law and only in relation to the provision of Utmost Worldwide's services in the following circumstances:-

- > To other companies within our corporate group for the purpose of providing insurance to the policyholder. This information may include that required for business analysis and the prevention of fraud;
- To our service providers, meaning any agent, contractor or third-party service provider, including but not limited to our administration and claims outsourcing partners, underwriting, administration, claims handling, customer service, or re-insurers, that provide services to us in connection with the provision of our insurance products and services to you, wherever they are located in the world;

By signing this form you are providing your confirmation that you have the relevant authority from the data subject to provide the information, including where necessary, sensitive personal data as defined under the Law.

Subject to the terms of our Data Privacy Notice, we will provide the Data Subject with a copy of the Personal Data that is held about them upon request and we will correct any Personal Data that we identify as being inaccurate or out of date. It is important that all Data Subjects keep us informed of any change in Personal Data that we hold and let us know immediately if they become aware of any errors or omissions in that data accordingly.

We hereby indemnify Utmost International and the policyholder for any breach of Data Protection that renders the wither party liable for any costs, claims or expenses.

Reference can be made to our website for further information regarding the statutory rights relating to data protection. If you have any questions please contact the Utmost International Data Protection Officer at IOM.DPO@utmostinternational.com

SIGNATURE Date:	APPLICANT SIGNATURE:									
Date:	d	d	m	m	у	У	У	У		

#### CONTROLLING PERSON OR AUTHORISED SIGNATORY SIGNATURE:

d	d	m	m	у	у	У	у	

### A WEALTH of difference

Utmost International Isle of Man Limited is registered in the Isle of Man under number 24916C. Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles. Tel: +44 (0)1624 655 555 Fax: +44 (0)1624 611 715. Licensed by the Isle of Man Financial Services Authority.

Utmost Wealth Solutions is registered in the Isle of Man as a business name of Utmost International Isle of Man Limited.

Utmost PanEurope dac. is regulated by the Central Bank of Ireland. Registered No 311420. Administration Centre for correspondence: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles. Tel: +353(0)1 479 3900 Fax: +353 (0)1475 1020.

Registered Head Office: Navan Business Park, Athlumney, Navan, Co. Meath, C15 CCW8, Ireland. Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac. All promotional material has been approved by Utmost Life and Pensions Services Limited which is authorised in the UK by the Financial Conduct Authority.

The rules made under the Financial Services and Markets Act 2000 (as amended) for the protection of retail clients in the UK do not apply. UWWS OS REG A/M 09'22